



COEUR D'ALENE ESTATE PLANNING COUNCIL

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LUNCH & LEARN EVENT

NEIGHBOR STATES: ESTATE PLANNING TRENDS THAT AFFECT WASHINGTON AND IDAHO CLIENTS



Danielle Palm, J.D., is an estate attorney in Liberty Lake, Washington. She assists families with estate planning, settling of estates, probate, and a variety of other matters.

Speaker: Danielle Palm, J.D.

With Washington and Idaho sharing a border, and with an increasing number of clients conducting business simultaneously in both states (i.e. owning property in both, working in one while living in the other, etc.), it is important to be aware of emerging trends in estate planning that could affect these clients. Differences in state law, variation in costs and taxes, and numerous other differences between the two states can all have a significant impact on how clients plan for the future.

May 13, 2024 12:00pm-1:00pm Cost: \$20

Best Western Coeur D'Alene Inn
506 West Appleway Ave., Coeur d'Alene, ID 83814
Please register by May 5th:

<https://www.cdaepc.org/events/event/25348>



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